

The Operational Intelligence Company

## The New Internet

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## The New Internet Data Sources



 Large scale non-commercial, research study of intra and inter domain traffic with focus on changing content engineering and interconnection

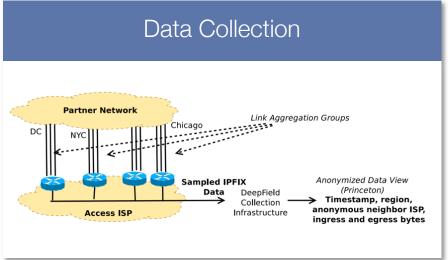
#### Sources

- Cross ISP
  - Cable Labs / Princeton / Deepfield
  - Seven publicly announced participants
  - >50% US Internet consumers
- Internet Observatory
  - Research collaboration (Deepfield, University of Michigan, Merit Networks)
  - Includes fixed-line, CDN and Content
  - Statistical significant consumer traffic (North America)
  - <10% Europe



## Cross ISP http://arxiv.org/pdf/1603.03656.pdf



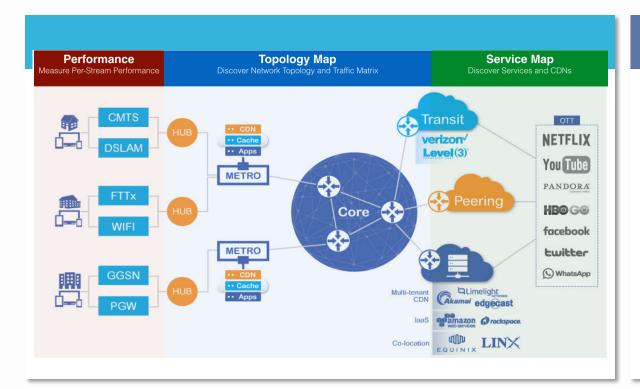


One year collecting **SNMP** (capacity), **BGP** (aspaths), and **Flow** from the majority of peering interfaces across seven US ISPs. Additional data collection from internal CDN and middle boxes. Fine grain (unpublished) data on streaming bit rate per peer, service, interface and CDN across 50 OTT services



## Internet Observatory

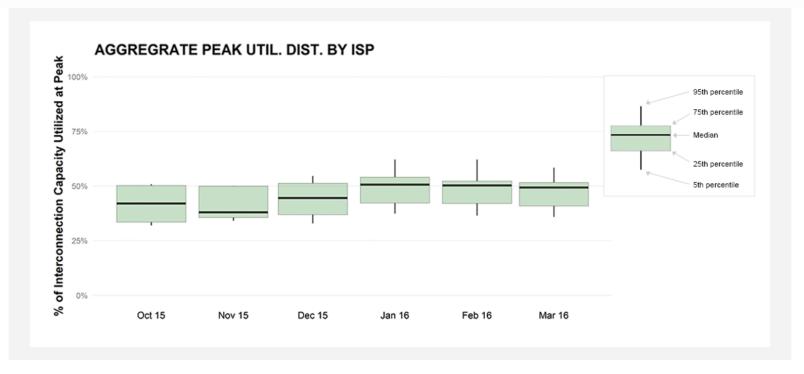
http://conferences.sigcomm.org/sigcomm/2010/slides/S3Labovitz.pdf



- Research collaboration between UM, Merit, Deepfield and participating providers
- Aggregated data from routers, DNS servers, middle boxes and security (DDoS) events
- Data on CDN, service, tonnage, stream, quality and cyber supply chain
- Daily crawling / nmap of IPv4 and IPv6 address space



## Cross ISP Capacity



Across all interconnects in the data set, capacity is roughly half utilized during peak periods. During the time period available, capacity has grown nearly 25 percent cumulatively (or, between approximately 2 percent and 5 percent per month), while usage is also growing, though at a more variable rate. Variability in usage growth on a month-to-month basis is likely influenced by a number of factors, including higher usage of Internet video over the winter holidays.



## Cross ISP Capacity



# **Interconnection Measurement Project**

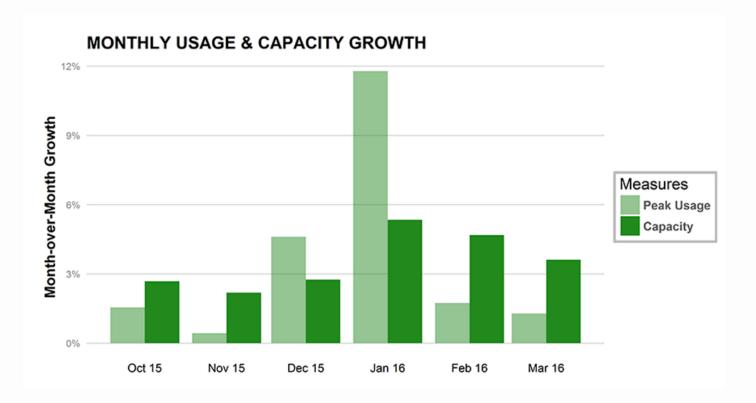


An Unprecedented Look into Utilization at Internet Interconnection Points

MARCH 11, 2016 BY NICK FEAMSTER

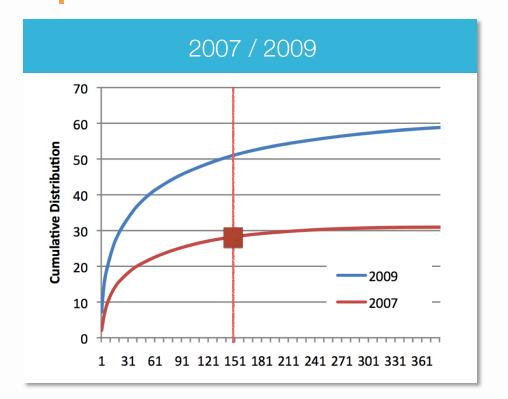


## Cross ISP Capacity





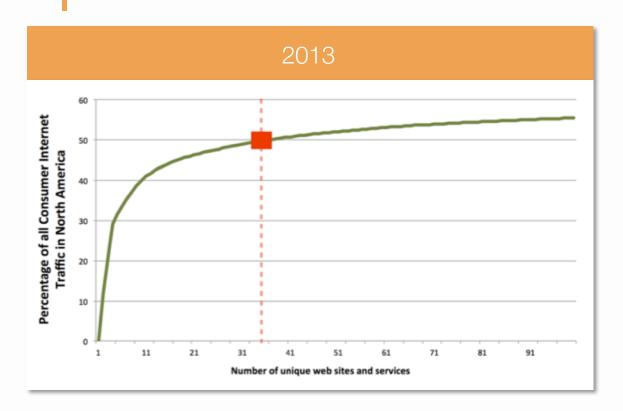
### Internet Trends



- In 2007, thousands of ASN make up 50% of traffic
- By 2009, 150 grouped ASN contribute 50% or more of traffic
- Data from 150 ISPs participating Internet Observatory (SIGCOMM 2010)



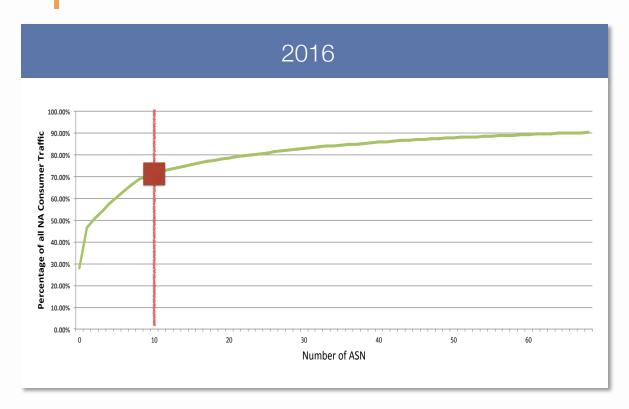
## Internet Trends



- On average, 35 ASN generate 50% of consumer traffic in 2013
- CDF of ingress peak traffic to participating providers in North America in May 2013



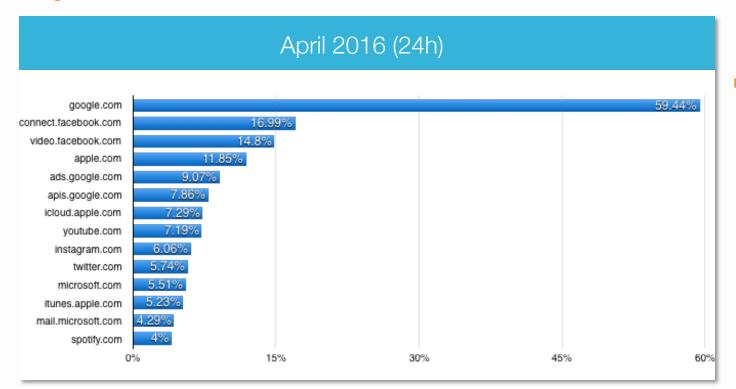
## Internet Trends



- On average, 10 ASN generate 70% of consumer traffic in 2016
- 30 ASN contribute more than 80% of all traffic
- Extremely heavy tailed distribution



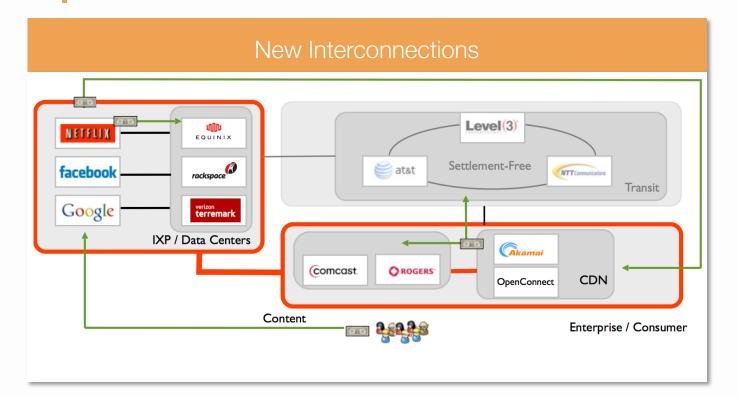
## Internet Trends - IP Counts



Percentage of all consumer network IPs on average that send / receive traffic with service via direct or thirdparty (i.e. CDN / hosting) during 24 hour period during month of April 2016



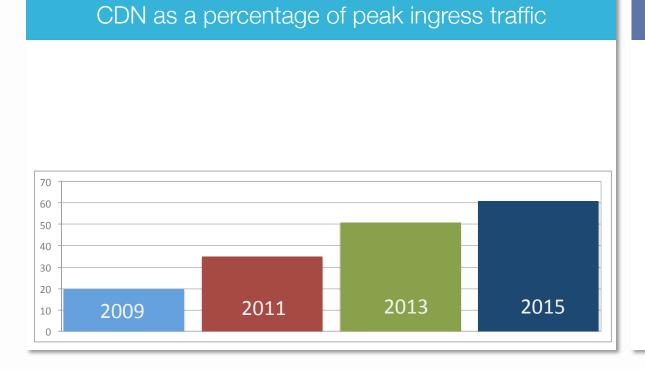
## Internet Trends – "The New Internet"



Increasing volumes of peering at IXP and edge data centers. Significant growth in secondary markets. Growing consolidation in content delivery and sources.



## Growth in CDN Traffic

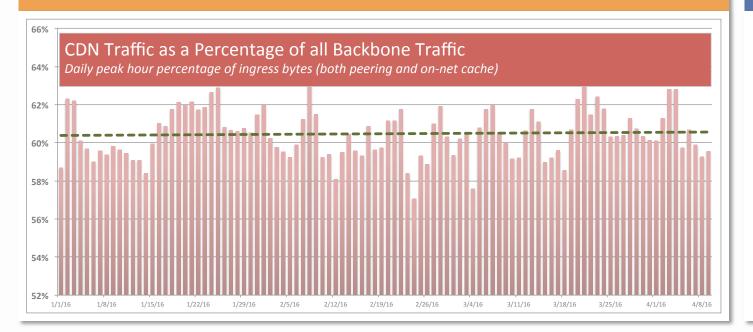


- In 2009, CDN helped to offload less than 1/4 traffic. Most content delivered via peering / transit
- By 2015, the majority of traffic is CDN delivered from regional facility or provider based appliance
- (We define CDN as sole or multitenant distribution infrastructure deployed in multiple regional facilities or within multiple provider facilities. The definition is admittedly becoming increasingly fluid)



## CDN Traffic 2016

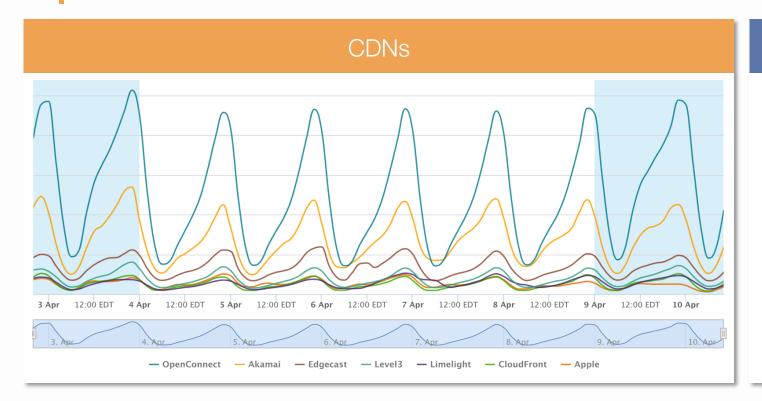
#### **CDN** Traffic



- CDN growth as percentage of Internet traffic has slowed (1-2% a year)
- Likely due to market maturation (i.e. almost all video content is now CDN delivered)



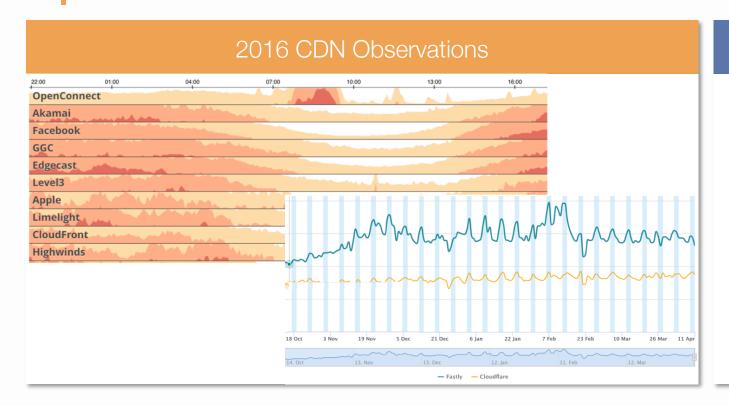
## CDN Traffic 2016



- Anonymized, aggregate data from US providers
- OpenConnect is largest CDN at peak but GGC (where deployed) has larger daily aggregate volume for YouTube



## CDN Traffic 2016



- CDN is the network
- Most traffic is adaptive bitrate
- Coordinating cache fill times becomes important and cache placement a growing issue
- Growing commercial agreements around CDN delivery and efficacy (e.g. locality)
- New CDN entrants (e.g. Fastly, CloudFlare, CloudFront) gaining market



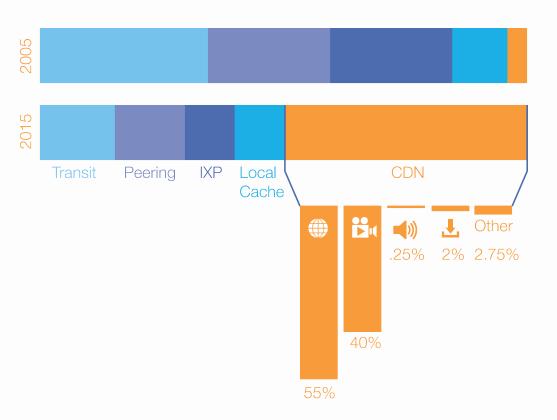
# Encrypted vs Un-Encrypted - Netflix Delivery Comparison



Compare performance and usage of encrypted vs. unencrypted Netflix traffic



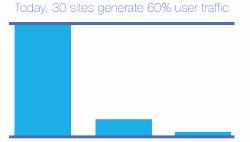
# Summary



# Internet Usage Evolution and how content is delivered

- Today 30 sites generate 60% user traffic
- High Value Traffic is delivered from CDNs
- IXPs are Game-Publishers choice
- Transits deliver "Other"
- Adult Content

2005

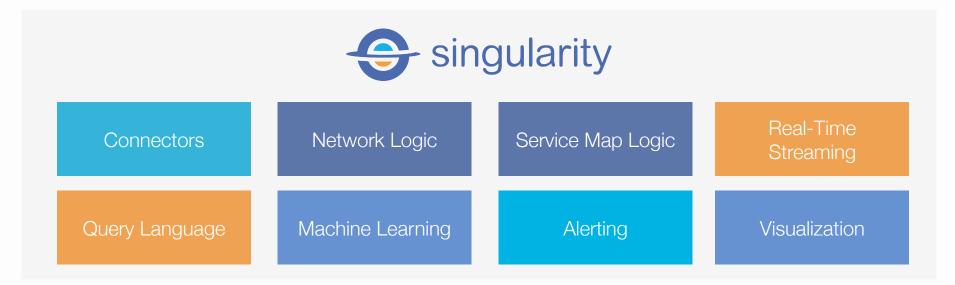


2013

2015

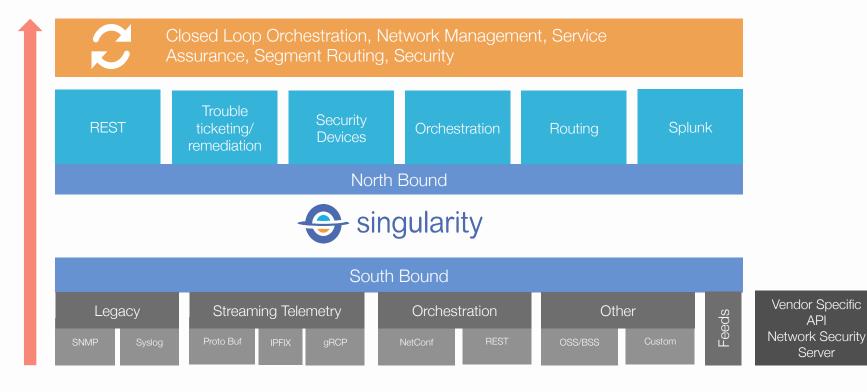
# Deepfield Platform

Horizontally scalable, fully self-contained software architecture. Download and run on your servers or use Deepfield SaaS.



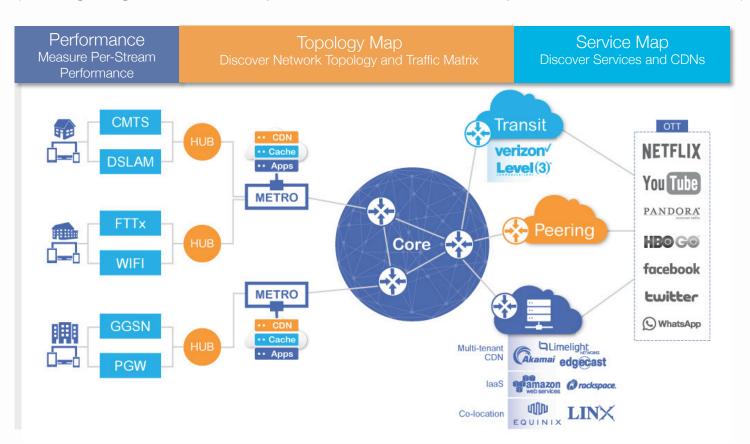


# Deepfield Connectors - Any Data, Any Size



# Wide-Angle Correlation

Deepfield logic engines correlate every session and subscriber to every network and data center component



# Questions?

